



## *Fixed Income Strategy Session*

**January 27 – 28, 2022  
The Ritz-Carlton Hotel  
New Orleans, LA**

**Thursday, January 27**

**1:00 – 3:00pm ET**

BDA 4Q Board of Directors Meeting (**Board members only**)

**3:30 - 5:15pm**

Strategy Session (Board plus member key contacts)

- **Regulation of the US Bond Markets – the 2022 Fixed Income Agendas for the MSRB and FINRA**
- **The SEC Agenda and Fixed Income Regulatory Challenges – How are Firms Remaining Compliant?**

**5:30pm**

Cocktail Reception (Includes spouses / guests)

**6:30pm**

Dinner (Includes spouses / guests)

The Ritz-Carlton Hotel

Speaker: TBD

**Friday, January 28**

**7:30 – 8:30am**

Breakfast

**8:30 – 11:30am**

Strategy Session (BDA Board plus member key contacts)

- **The US Economy and a Fixed Income Forecast for 2022**
- **Buy-Side Expectations in 2022**
- **Roundtable Discussion**
  - Business Conditions / Challenges / Opportunities
  - Staffing / Remote Work / Business Continuity Planning
  - BDA Advocacy Agenda 2022
  - BDA New Initiatives and Events 2022

**11:30am**

Meetings Conclude