



Fixed Income Leadership Webinar Series

Agenda

Aug 4 - 3pm ET

Fixed Income Market Structure and Trading Disruption: A conversation about the evolution of bond markets in light of the COVID crisis. Understanding the new liquidity providers, new technologies, and innovations in building real client relationships.

Moderator: **Kevin McPartland**, *Greenwich Associates* Speakers:

- Horace Carter, Executive Vice President Head of Fixed Income Capital Markets, Raymond James
- Mina Nguyen, Managing Director, Jane Street
- Marshall Nicholson, President & CEO, ICE Data
- Dan Tsou, Global Head Bloomberg ETOMS Product Development, Bloomberg LLP.

Aug 5 - 3pm ET

Market Structure, Technology and FIMSAC: The fixed income markets are more electronic, more automated, and more transparent than ever before. Have regulations caught up with market developments? Hear from two industry leaders, both members of the SEC's Fixed Income Market Structure Advisory Committee.

Moderator: **Michael Decker**, *Bond Dealers of America* Speakers:

- Matt Andresen, Founder and CEO, Headlands Technologies
- Brad Winges, President and CEO, Hilltop Securities

Aug 10 - 3pm ET

The Municipal Market in a Time of Uncertainty: A Conversation with Peter Hayes with BlackRock: The municipal market is facing an unprecedented confluence of events. The virus has generated extreme volatility and has threatened municipal credits, yet levels are at historic lows. We'll hear from one of the biggest municipal investors in the country, the Head of Municipals at BlackRock, on how the firm is positioning its municipal portfolios to withstand the storm.

Moderator: **Michael Decker**, *Bond Dealers of America* Speakers:

• Peter Hayes, Head of Municipal Bonds Group, BlackRock

Aug 11 - 3pm ET

Assessing the Municipal Credit Landscape in Response to the COVID-19 Economic Crisis: Current Credit Conditions, Current Primary and Secondary Municipal Market Conditions, Risk Management and Expectations for the Remainder of 2020.

Moderator: **Susan Finnegan**, *Chief Credit Officer*, Build America Mutual

Speakers:

- Tim Blake, Managing Director, US Public Finance, Moody's Investors Service
- Frank Fairman, Managing Director Head of Public Finance Services, Piper Sandler
- Tom Kozlik, Director and Head of Municipal Strategy & Credit, Hilltop Securities

Aug 13 - 3pm ET

Fixed Income Structured Products – New Products / Innovations / Risk Management during COVID

Moderator: Deryk Rhodes, Incapital LLC

Speakers:

- Dolapo Lawal, Vice President, Private Investor Products Group, Goldman Sachs
- Tom Layton, CAIA, Vice President, Investment Solutions, Global Wealth Solutions, Raymond James

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