



Heads of Public Finance Roundtable Agenda

Thursday, June 20th, 2019

2pm – 5:30pm

Quarles & Brady LLP

Chicago, IL

1:30 – 2:00	Arrive
2:00 – 2:10	Welcome, Introductions, and Logistics
2:10 – 4:00	Roundtable Discussion
4:00 – 4:15	Break
4:15 – 5:30	Continued Discussion

Discussion Topics

- **BANKING**
 - **2019 Outlook and General Market Trends**
 - **Trends in Local Government RFP Processes**
 - **New Continuing Disclosure “Material Events” & Related Underwriter Due Diligence**
 - **Cyber Risk and Fraud Mitigation in Public Finance**
 - **Issuance, Infrastructure, and Impact: Financing for State and Local Governments**
- **UNDERWRITING**
 - **The Market Discount Rule: Challenges and Opportunities**
 - **Retail Mark-up and Free-to-Trade Wires**
 - **Industry Challenges as a Result of the Increased Regulatory Burden**

- How are firms responding to Departmental/Structural Changes?
- Managing Liquidity in a Rising Rate Environment

****Dinner at 6pm: Prime & Provisions (222 N. LaSalle)****

Thank you to our Sponsors!!

