



Heads of Public Finance Roundtable Agenda

Thursday, October 19th

8:45am to 11am

Fairmont Hotel

Dallas, TX

- (8:45 – 9:00) Networking Breakfast**
- (9:00 – 9:05) Program Begins - Welcome and Introductions**
- (9:05 – 9:20) Market Segment Overview**
Discussion Leader: Dennis Hunt, Stephens, Inc.
- Discussion of key sector-specific issues, including Public Private Partnerships (P3s), Healthcare, Water and Sewer, and more...
- (9:20 – 9:50) Supply & Demand Dynamics for Public Finance**
Discussion Leader: Alex Wallace, US Bank
- Discussion of the key drivers affecting public finance markets
- (9:50 – 10:20) Washington Update: Tax Reform and Infrastructure Proposals**
Discussion Leader: Justin Underwood, BDA
- Discussion of the dynamics in Washington related to tax reform and infrastructure and how potential changes could impact the municipal bond market
- (10:20 – 10:40) Market Implications of Federal Regulation**
Discussion Leader: Gregg Bienstock, Lumesis
- Discussion of challenges with the current regulatory environment
- (10:40 – 11:00) Challenges with Banker Social Media Compliance**
Discussion Leader: Dan Deaton, Nixon Peabody
- Participants will share concerns regarding data security and implementing hard & soft compliance standards and disclosure programs